Annexure-3

In the matter of Imagine Estate Private Limited, Imagine Residence Private Limited, Imagine Home Private Limited, Imagine Habitat Private Limited, Bliss House Private Limited, Bliss Abode Private Limited & Bliss Villa (Delhi) Private Limited

Consolidated List of Creditors Version 2.0 drawn as on 10.11.2026

List of Secured Financial Creditors (other than Financial Creditors belonging to any class of creditors)

(Amount in ₹)

Sl.No	Name of Creditor	Name of Corporate Debtor	Type of claim	Details of claim received	Details of claim Admitted				Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claims under verification	Remarks, if any
				Amount Claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?				
1	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33 and JCF ARC Trust 2024-25/37)	Imagine Estate Private Limited	Loan Facility -1 & 2	₹ 6,82,76,70,675	₹ 6,71,55,59,591	Secured	₹ 6,71,55,59,591	₹ 6,71,55,59,591	No	₹ -	₹ -	₹ 11,21,11,084	₹ -	
			Loan Facility - 3 & 4	₹ 9,64,22,32,025	₹ 9,48,32,39,940	Secured	₹ 9,48,32,39,940	₹ 9,48,32,39,940		₹ -	₹ -	₹ 15,89,92,085	₹ -	
			Gurantor Claim	₹ 5,21,78,16,705	₹ 5,11,55,80,955	Secured	₹ 5,11,55,80,955	₹ -		₹ -	₹ -	₹ 10,22,35,750	₹ -	Refer to Appendix A
			Total	**₹ 21,68,77,19,404**	**₹ 21,31,43,80,486**		**₹ 21,31,43,80,486**	**₹ 16,19,87,99,531**				**₹ 37,33,38,918**		
2	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33)	Imagine Residence Private Limited	Loan Facility	₹ 2,21,46,06,244	₹ 2,17,80,89,985	Secured	₹ 2,17,80,89,985	₹ 2,17,80,89,985	No	₹ -	₹ -	**₹ 3,65,16,259**		Refer to Appendix B
			Total	**₹ 2,21,46,06,244**	**₹ 2,17,80,89,985**		**₹ 2,17,80,89,985**	**₹ 2,17,80,89,985.0**				**₹ 3,65,16,259**		
3	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33)	Imagine Home Private Limited	Loan Facility	₹ 2,21,59,27,900	₹ 2,17,93,90,257	Secured	₹ 2,17,93,90,257	₹ 2,17,93,90,257	No	₹ -	₹ -	**₹ 3,65,37,643**		Refer to Appendix C
			Total	**₹ 2,21,59,27,900**	**₹ 2,17,93,90,257**		**₹ 2,17,93,90,257**	**₹ 2,17,93,90,257.0**				**₹ 3,65,37,643**		
4	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33)	Imagine Habitat Private Limited	Loan Facility	₹ 2,07,91,13,377	₹ 2,04,48,33,504	Secured	₹ 2,04,48,33,504	₹ 2,04,48,33,504	No	₹ -	₹ -	**₹ 3,42,79,873**		Refer to Appendix D
			Total	**₹ 2,07,91,13,377**	**₹ 2,04,48,33,504**		**₹ 2,04,48,33,504**	**₹ 2,04,48,33,504.0**				**₹ 3,42,79,873**		
5	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33)	Bliss House Private Limited	Loan Facility	₹ 2,89,62,45,506	₹ 2,84,78,59,909	Secured	₹ 2,84,78,59,909	₹ 2,84,78,59,909	No	₹ -	₹ -	**₹ 4,83,85,597**		-
			Total	**₹ 2,89,62,45,506**	**₹ 2,84,78,59,909**		**₹ 2,84,78,59,909**	**₹ 2,84,78,59,909.0**				**₹ 4,83,85,597**		Refer to Appendix E
6	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33 and JCF ARC Trust 2024-25/37)	Bliss Abode Private Limited	Loan Facility	₹ 11,09,90,04,195	₹ 10,91,31,43,279	Secured	₹ 10,91,31,43,279	₹ 10,91,31,43,279	No	₹ -	₹ -	**₹ 18,58,60,916**		Refer to Appendix F
			Total	**₹ 11,09,90,04,195**	**₹ 10,91,31,43,279**		**₹ 10,91,31,43,279**	**₹ 10,91,31,43,278.6**				**₹ 18,58,60,916**		
	Total			**₹ 42,19,26,16,626**	**₹ 41,47,76,97,420**	-	**₹ 41,47,76,97,420**	**₹ 36,36,21,16,465**	-	₹ -	₹ -	**₹ 71,49,19,206**		

Notes

1 The amount of claim admitted may undergo revision in accordance with Regulation 14(2) of the CIRP Regulations, 2016, in case any additional information or documents come to the notice of the RP, as the case may be.